

Illustrative overview of Gemstone warrant TO2 and TO3 adjustment factor			
	Diluted shares		
	@100% subscription & Overallotment	@80%	@60%
Current status	15.720.518	15.720.518	15.720.518
Unit Rights issue	43.084.124	34.467.299	25.850.474
TO2	43.084.124	34.467.299	25.850.474
TO3	43.084.124	34.467.299	25.850.474
Post TO3 Pre-warrants	144.972.890	119.122.416	93.271.941
Gemstone Warrants			
Gemstone Warrants	250.000	250.000	250.000
Dilution adjustment			
Gemstone Warrants	366.333	343.383	310.920
Post TO3 Post-Warrants	145.589.223	119.715.799	93.832.861

TO2 and TO3 Gemstone warrant adjustment

Shares outstanding after Unit issue	58.804.642	50.187.817	41.570.992
Gemstone warrants	250.000	250.000	250.000
Total shares including warrants	59.054.642	50.437.817	41.820.992
% Gemstone warrants pre-adjustment	0,42%	0,50%	0,60%
Post TO3 Pre-warrants	144.972.890	119.122.416	93.271.941
Gemstone warrants pre-adjustment	250.000	250.000	250.000
Total shares including warrants	145.222.890	119.372.416	93.521.941
TO2 and TO3 adjustment to Gemstone warrants	366.333	343.383	310.920
Total shares including Gemstone warrants	145.589.223	119.715.799	93.832.861
Adj. Gemstone warrants	616.333	593.383	560.920
% Gemstone warrants after adj.	0,42%	0,50%	0,60%